



# USACE BIM Contract Language

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# Development Team

## In the Beginning...

- In Fall of 2006, dialog was established with five BIM-aggressive AE firms in joining me in conducting discussions and workshops on mutually beneficial BIM issues.
- They are a mixture of Bentley BIM, REVIT and ArchiCAD users.
- Collaboration on best practices, contract language, standards, etc. provides a tremendous opportunity to partner in strengthening public and private sector BIM initiatives.
- Participation is strictly voluntary and all costs incurred to participate are the responsibility of the firms.
- We conduct monthly on-site workshops and weekly conference calls.



# Development Team

- Our first project was to establish BIM contract language that addressed the Corps' vision yet was application-neutral. This was driven by HFPA projects coming into Fort Worth District that contained customer-driven BIM requirements. Initial focus was on AE design requirements.
- About the same time there was an initiative in the BIM Community Of Practice (CoP) to begin developing BIM contract language in support of the CoS program and it just made sense for the team to contribute towards that effort.



# Development Team

- Over time, the effort required language that covered both DB and DBB scenarios, so a search began for DB/General Contractors that are experienced and aggressive in implementing BIM to join us.
- Along with five contractors we were also able to incorporate members of academia and of the AGC to include associates that work with legal matters.



## Development Team

- Much discussion went into balancing the expectations in the USACE BIM Roadmap for building life-cycle BIM implementation against current design/construction experience for what is **practical, fair and reasonable within the existing state of the technology and standards, while yet trying to push for innovation** within a BIM application-neutral context.



# Development Team

- The contract language is very much a work in progress that will continue to be fine-tuned to reflect developments in the industry, and to incorporate lessons learned as projects are awarded and executed.
- In coordination with the BIM COP we will continue to develop language in support of other contract options such as DBB, CM@Risk, Integrated Project Delivery and, as needed, language that is application-specific.



# Development Team

- The current USACE/AE/GC BIM Team Members are:
  - AE's:
    - CH2M Hill - Dave Fouche
    - CUH2A – Jeff Prashaw
    - HDR - Mark Butler
    - Jacobs – Shawn Foster
    - Mason & Hanger - Lee Ezell and Eric Baker



## Development Team

- GC's:
  - Walsh Group - Dan Klancnik
  - Sundt - Dan Russell
  - Turner – Ben Ferrer
  
- AGC and Associates:
  - AGC - Brian Perlberg
  - Hurtado, S.C., Counselors at Law - Kim Hurtado
  - Duane Morris LPP Law Firm - Rick Lowe



# Development Team

## – Academia:

- John Messner - Director of the Computer Integrated Construction Research Program at Penn State and he also leads a buildingSMART Alliance project focused on Project Execution Planning for BIM.

## – Small Business:

- Currently looking at potential team members



# Contract Language

- Why it is important
  - Defines customer expectations.
    - Expectations vary wildly based on intended use of BIM input, processes and output.
  - Defines interoperability and collaboration requirements to maximize benefits of technology and processes.
  - Defines minimum AEC services and implementation requirements such as model content and usage.



# Contract Language

- Defines compliance with standards and initiatives
  - National BIM Standard
  - COBIE
  - IFC



# Contract Language

- Enhanced communication and coordination improves the overall experience, quality and risk for the owner, designer, builder and operator.
  - Owner/Operator gets improved product and financial risk mitigation.
  - Designer gets improved processes for design and performance sensitive decisions.
  - Builder get improved project quality and significant improvement in trade flow issues.



# Contract Language Structure

## Design/Build Scenario

- Establishes a collaborative effort between owner, designer and constructor.
- Input by General Contractor early on in process.
- Similar advantages in CM@Risk and Integrated Project Delivery

## Design/Bid/Build Scenario

- No collaboration between designer and GC.
- GC to meet construction-intent BIM requirements based on design-intent model(s) created by others.



# Highlights

- Submittal Format
  - Design Development Drawings AND Asbuilt
    - All drawings will be developed using Building Information Modeling (BIM) software and CAD software.



## Highlights

- Drawings
  - All CAD files used for the plan set will be delivered in [specify CADD format] and prepared in conformance with A/E/C CADD Standard Release 3.0.
  - **CAUTION!** A specified CAD format DOES NOT by default specify the BIM application to be used.
- Building Information Modeling (BIM).
  - BIM software will be utilized as a superset of CAD during the Design phase and the BIM model will be used to produce Construction Documents.
  - The BIM product(s) selected by the Design-Build Project Team must be certified in the IFC Coordination View (2x3 or better).



## Highlights

- Contractor may use BIM application of choice for design and construction activities.
  - For projects with CoS facilities, must deliver Bentley BIM for all submittal stages.
    - An interim measure
  - Non-CoS projects may require Bentley BIM, Revit or ArchiCad submittals or be application neutral.



## Highlights

- The Design-Build BIM Implementation/Execution Plan
  - Leveraging BIM modeling, design and analysis technologies using a common data model from concept development through Drawings of Record as a design, production, coordination, construction, and documentation tool.
  - How BIM will be used to extract quantities and systems data to be used in cost analysis, value management, estimate validation, project scheduling, interference management and design-change tracking.



## Highlights

- Plan will include BIM interoperability methodology and will be submitted to District BIM Manager for approval. Team will conduct a BIM Interoperability charrette to demonstrate the effective interaction of all parties for project processes and requirements.
- There will be no payment for design or construction until the Plan is acceptable to the Government. The Government may also withhold payment for design and construction for unacceptable performance in executing the Implementation Plan.



## Highlights

- Modeling Granularity
  - Models may vary in level of detail for individual elements within a model, but at a minimum must include all features that would be included on a ¼-in to 1-ft, 0-in. scaled drawing.
  - Mechanical/Plumbing systems will include piping 1.5” diameter and larger.
  - **ALL** fire protection piping will be modeled.
- Estimating
  - The BIM model will provide a common estimating material take-off basis to provide validation for quantities, and support a single quantity basis for all parallel estimating activities.



# Highlights

- BIM will be used to perform Design and Construction Reviews.
  - Visual Check to ensure design intent has been followed and that there are no unintended elements in the model.
  - Interference Management (Clash Detection) is used to locate problems in the model where two objects are occupying the same physical space.
    - Hard interferences and soft interferences (service access, fireproofing, insulation, etc.) will be reported.



# Highlights

- Construction Operations Building Information Exchange (COBIE).
  - Currently optional.
  - Model(s) and project specific facility data are required to fulfill the COBIE requirements as applicable.
  - Provide information identified in the COBIE Pilot Implementation Standard worksheets.



# Highlights

- Project Reviews
  - For visual review the 3D model will be delivered in NavisWorks, Adobe 3D PDF 7.0 (or later), SketchUp, Google Earth KMZ or equivalent format. Other formats may be requested as needed, i.e. IFC, Bentley Navigator.



# Highlights

- BIM Model Minimum Requirements and Output
  - Design
    - Systems will be complete and accurate to reflect the design intent.
    - Final design-intent model(s) will be modeled as they would be built to get complete and accurate quantity takeoffs of relevant construction materials to satisfy COBIE requirements and to reflect as-built conditions.
  - Construction
    - Systems will be complete and accurate to reflect the as-built conditions.
    - COBIE requirements will be met.



# Model Minimum Requirements

- Architectural system
  - Spaces
  - Walls and Curtain Walls
  - Doors, Windows and Louvers
  - Roof
  - Floors
  - Ceilings
  - Vertical Circulation
  - Architectural Specialties and Woodwork
  - Fixtures and Equipment
  - Schedules



# Model Minimum Requirements

- Furniture system
  - Office and system furniture layouts
- Structural system
  - Foundations
  - Floor Slabs
  - Structural Steel
  - Cast-in-Place Concrete
  - Stairs
  - Elevators



# Model Minimum Requirements

- Mechanical system
  - HVAC
  - Plumbing
  - Equipment clearances shall be modeled for use in interference management and maintenance access requirements.



# Model Minimum Requirements

- Electrical/Telecommunications system
  - Interior Electrical / Power and Lighting
  - Communications
  - Conduit 1.5” dia. or larger than shall be modeled.
  - Exterior Building Lighting
  - Electrical Site
  - Equipment clearances shall be modeled for use in interference management and maintenance access requirements.



# Model Minimum Requirements

- Fire Protection system
  - Fire protection components
  - **All** fire protection piping shall be modeled
  - Fire alarm/mass notification devices and detection system
  - Design to be **done in tandem** with all design disciplines to gain advantages in 3D design coordination/collaboration



# Model Minimum Requirements

- Civil 'system' - although not considered 'traditional' BIM, the intent is to integrate all geospatial data for better design coordination
  - Terrain (DTM)
  - Drainage
  - Utilities
  - Road and Parking



# Model Implementation

- AE design services
  - Design-intent
    - Multi-discipline
    - IFC compliant model(s)
  - Schedules
  - Project review (visualization)
  - Validation of estimates
  - Value management
  - Interference management (Clash detection)
  - COBIE requirements
  - Contract documents



# Model Implementation

- AE design services
  - Potential requirements
    - Acoustical analysis
    - Lighting analysis
    - Energy analysis
    - High definition scanning
    - LEED supported/documentated in model



# Model Implementation

- GC services
  - Project review (visualization)
  - Validation of estimates
  - Interference management (Clash detection)
  - Project scheduling
  - COBIE requirements
  - As-built models
    - Inclusion of sub-contractors



# Contracting Issues

- Model ownership
  - USACE will own model(s)
  - Models in CoS program will be reused in adapt-build projects
- In DBB,
  - What is liability on GC for errors in AE design-intent model?
  - How is model-continuity-process addressed?
  - Design-intent model versus construction-intent model.
- Contract Document precedence – the model or the hardcopy plans?



# Contracting Issues

- Goal is to be application-neutral
  - Unless specified otherwise by customer, focus is on performance and output requirements versus specific means and methods.
  - CoS program will specify data and file format for continuity of standard designs and internal research initiatives.
- Design services payment schedule
  - AE's would prefer a larger distribution of funds at earlier stage to cover cost of modeling marathon.



## Other Agency Partners

- Have adopted USACE BIM contract language for their own use or are considering adapting for specific requirements
  - Health Facilities Planning Agency
  - Veterans Affairs
  - FAA
  - Air Force



## **USACE BIM Contract Language**

- USACE Model RFP Wizard is an on-line tool for a standardized process for developing Requests for Proposals
  - Mandated for the Centers of Standardization (CoS) program
- BIM requirements implemented in Wizard in early January 08
- DB contracts with firm fixed price



# USACE BIM Contract Language

- Covers three scenarios of BIM implementation
  - CoS Projects, Bentley BIM submittals
  - Non-CoS, BIM application-specific submittals
    - Bentley BIM, Revit, ArchiCAD
  - Non-CoS, BIM application-neutral submittals
    - Contractor submits in BIM platform of choice.



# USACE BIM Contract Language

- CoS Projects
  - Standard Designs for common Army Installation facilities
    - i.e. Barracks, Company Operations, Dining Facility
  - Standard designs developed and maintained by designated CoS Districts in Bentley Systems BIM with USACE workspace.
    - only in place until we have another option via true interoperability
  - USACE in-house design teams and Contractors are provided baseline BIM facility designs for adapt-build projects.



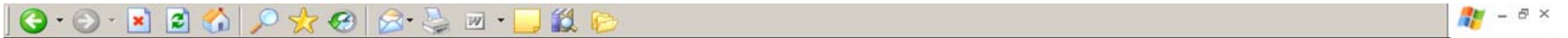
# Section 01 33 16 – Design After Award

## CoS Specific Language

### 3.7.1.6 CAD System and Building Information Modeling (BIM)

All CAD files shall be fully compatible with MicroStation v8 or higher. Save all design CAD files as MicroStation v8 or higher. All submitted BIM Models and associated Facility Data shall be fully compatible with [Bentley BIM file format and the USACE Bentley BIM v8 Workspace.]

(d) See Attachment F for additional BIM requirements. BIM Model and associated Facility Data files shall be delivered in their native format. At a minimum, BIM files shall address major architecture design elements, major structural components, mechanical systems and electrical/communication distribution and elements as defined in Attachment F.



Welcome, Steve | Logout

Project: Hutsell BIM Test | Switch Project  
Project Type: Task Order

### Step Process

- + General Information
- Project Cost
- Submittal Requirements
- Contract Info
- ▣ Statement of Work
  - + Facility Type
  - + Project Specific
- + Design and Construction
- + Additional Files
  - Validation Report
  - View Task Order

## Facility Type

### Select a Facility Type

#### Standard Facility Types

- 72111 - Enlisted Unaccompanied Personnel Housing
- 72210 - Dining Facility
- 14182 - Brigade Headquarters Building
- 14183 - Battalion Headquarters Building
- 14182/14183 - Brigade and Battalion Headquarters Building
- 14185 - Company Headquarters Building
- 21410 - Vehicle Maintenance Shop
- 74016/74017 - Child Development Center
- 74033 - Army Community Service Center
- 17120 - General Instruction Building
- 74025 - Army Continuing Education System Facility
- 17136 - Classroom XX1
- 14114 - Criminal Investigation Division Command
- 73017 - Chapel Facility
- Command and Control Facility
  
- Operational Readiness Training Complex (ORTC)
- Advanced Individual Training Complex (AIT)
- Basic Training (BT) and One Station Unit Training (OSUT) Complex

#### Unique Facility

- Name:

[Help](#)

Exit

Continue



Welcome, Steve | Logout Project: Hutsell BIM Test | Switch Project  
Project Type: Task Order

### Step Process

- + General Information
- Project Cost
- Submittal Requirements
- Contract Info
- + Statement of Work
- ▣ **Design and Construction**
  - Submittal Requirements**
  - Construction Requirements
- + Additional Files
- Validation Report
- View Task Order

## Submittal Requirements

CADD System Distribution and Quantities

CAD Files should be fully compatible with:

- AutoCad 2000 or higher
- ArchiCAD 10 or higher
- Microstation V8 or higher

BIM Files should be fully compatible with:

[Bentley V8](#)

[Help](#)



Welcome, Steve | Logout

Project: Hutsell BIM Test | Switch Project  
Project Type: Task Order

## Step Process

- + General Information
- Project Cost
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- Contract Info
- + Statement of Work
- ▣ Design and Construction
  - Submittal Requirements**
  - Construction Requirements
- + Additional Files
- Validation Report
- View Task Order

## Submittal Requirements

CADD System **Distribution and Quantities**

CAD Files should be fully compatible with:

- AutoCad 2000 or higher
- ArchiCAD 10 or higher
- Microstation V8 or higher

BIM Files should be fully compatible with:

- Contractor Choice (as long compatible with below)
- AutoCad Revit 9.0 or higher
- ArchiCAD 11 or higher
- Bentley V8 or higher

[Help](#)



## Extra Credit

- Additional credit during source selection for including one or more of the following in contract proposal
  - COBIE compliance
  - Project Scheduling using the Model
  - Use of BIM in support of Cost Estimating requirements



## Contact Info

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